

Member of DJSI World, DJSI Europe

Company Information

Country	Switzerland
Market cap (USD million)*	5,930

*Source: S&P Global BMI, 31 July 2017

Company Description

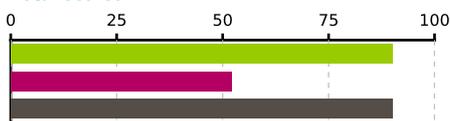
After three years as leader of the Beverage industry, Coca-Cola Hellenic Bottling Company has now taken the lead within the Food, Beverage & Tobacco Industry Group as a whole. With 2016 sales of over 2 billion unit cases and net sales revenue of EUR 6.2 billion, the company generated a net profit of EUR 352 million, indicating recovery in the segment after the challenges faced since 2009. Coca-Cola HBC manages a notably high level of employee satisfaction among their over 31,000 employees and across operations in 28 countries on three continents. The company's supplier expenditures totaling over EUR 3.1 billion support businesses and job creation throughout the entire value chain. The company is listed on the London Stock Exchange as well as the Athens Exchange.

Industry Drivers

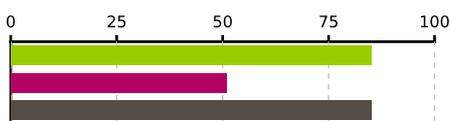
In the global beverage industry, the focus on health and nutrition continues to drive changes in the market and therefore companies' strategies. Demand for carbonated soft drinks (CSD) has been in decline for years, particularly in developed markets. Consumer preferences are shifting towards healthier alternatives and/or lower-calorie substitutes such that companies must innovate to re-formulate products which promote well-being by increasing nutritional content while lowering the amounts of artificial additives. While opportunities exist in emerging markets where favorable demographic trends are boosting consumption, companies also must ensure their businesses operate sustainably in terms of marketing practices and environmental management. Given the large proportion of calories consumed through CSDs, sugar and other ingredients as well as advertising strategies have increasingly come under scrutiny and face new regulations or taxes. Producers of alcoholic beverages have long faced similar legal barriers in developed markets, but must also maintain effective and responsible marketing strategies in emerging markets with less regulation. Given its status as a key ingredient in beverages, water quality is an abiding concern for producers and local governments. The management of water-related risks is key to ensuring a sustainable, long-term production base especially in regions with increasing water scarcities.

Sustainability Scores

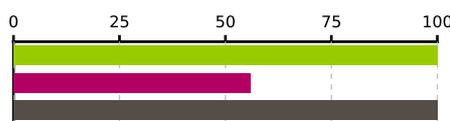
Total Scores



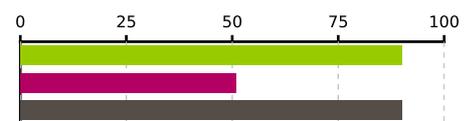
Economic Dimension



Environmental Dimension



Social Dimension



■ Industry best score ■ Industry average score ■ Coca-Cola HBC AG

Sustainability Performance

As a leading bottler, Coca-Cola HBC is committed to sustainable development to create long term value for business and society. The company works to ensure its products are as environmentally and socially friendly as possible with a focus on three key areas: minimizing environmental impact, collaborating with partners to develop a sustainable value chain and supporting and developing community well-being. With admirable targets to reduce water and energy consumption while scaling up packaging recycling, the company has an ambitious sustainability strategy, and with such a large business, every step matters: over the past two years alone, Coca-Cola HBC has reduced water usage by over 2 billion liters and in 2016 alone, carbon emissions from the company's operations declined by 6.2%. These changes supported the company's top performance in operational eco-efficiency, and its overall strength in the environmental dimension.

Company Performance for Selected Criteria



■ Industry best score ■ Industry average score ■ Coca-Cola HBC AG

For more information on assessment criteria, please visit www.robecosam.com/csa

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