

Member of DJSI Asia Pacific

Company Information

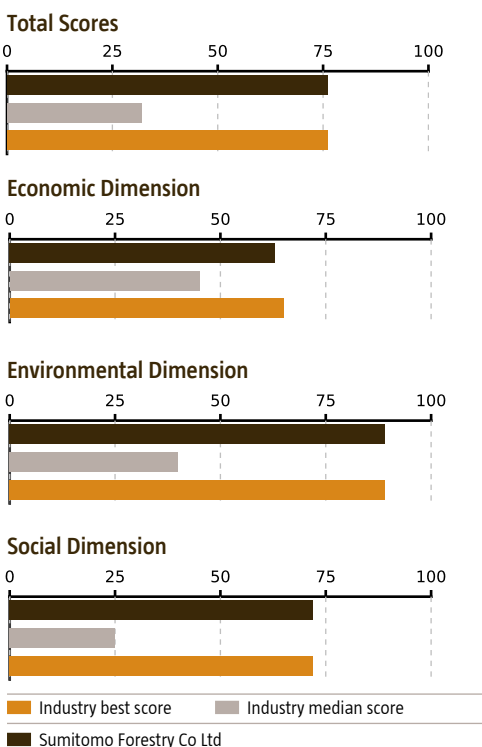
Country: Japan

Index market cap*: 2,792

*USD millions

Source: S&P Global BMI, 31 July 2018

2018 Assessment Results



| Industry Overview | Maximum Score | Median Score |
|-------------------------|---------------|--------------|
| Total | 76 | 32 |
| Economic Dimension | 65 | 45 |
| Environmental Dimension | 89 | 40 |
| Social Dimension | 72 | 25 |

| DJSI World | Maximum Score | Median Score |
|-------------------------|---------------|--------------|
| Total | 72 | 71 |
| Economic Dimension | 61 | 60 |
| Environmental Dimension | 88 | 85 |
| Social Dimension | 66 | 65 |

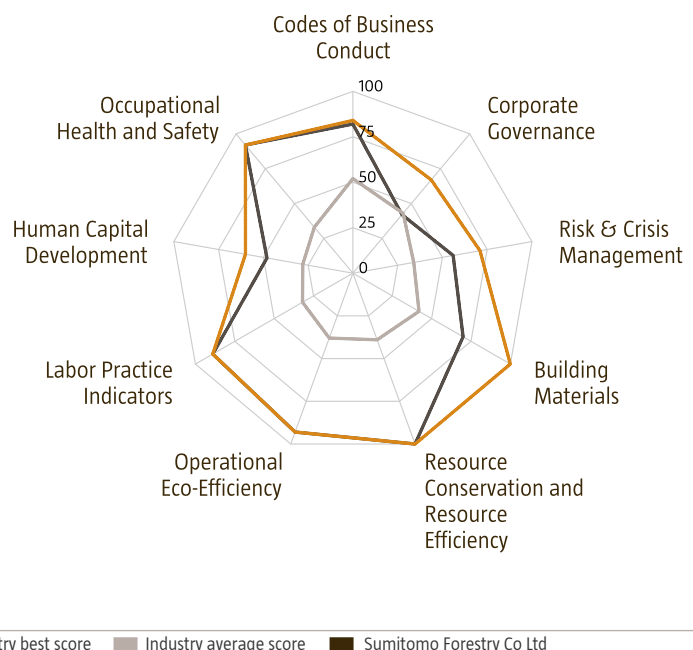
Sumitomo Forestry Co Ltd leads the Homebuilding industry in RobecoSAM's Corporate Sustainability Assessment based on its Total Sustainability Score in 2018. This report provides a broad overview of the performance of the Homebuilding industry and the relative positioning of Sumitomo Forestry Co Ltd at the dimension and criteria level.

Industry Drivers

Growth in the homebuilding industry is largely driven by external factors such as interest rates and general economic conditions as well as highly specific national and regional housing markets. In addition, price pressures and tighter regulation remain constant challenges. Product stewardship and environmental efficiency in combination with innovation are key industry drivers in both the building and use stages of the product lifecycle. As the demand and regulatory push for green building continue to increase, companies responding to new technological developments such as low-energy, passive and plus-energy buildings are likely to remain at the forefront of the industry. Occupational health and safety risks are high, requiring strict management practices to minimize injuries among employees and external contractors.

Company Performance

RobecoSAM has selected the most relevant criteria in each sustainability dimension based on their weight in the assessment and their current or expected significance for the industry. The spider chart below visualizes the performance of the industry leader against the best score achieved in each criterion and the median industry score.



Corporate Sustainability Assessment

The RobecoSAM Corporate Sustainability Assessment (CSA) is a comprehensive annual evaluation of companies' sustainability practices and performance. Every March, RobecoSAM extends invitations to over 3,500 of the largest, listed companies globally to participate in the assessment by completing an in-depth questionnaire. Assessment results are published in September, following the analysis of companies' submissions complemented by additional research performed by RobecoSAM.

RobecoSAM's CSA is one of the longest standing ESG rating methodologies worldwide, dating back to 1999. The CSA assesses companies on the basis of 80 – 120 industry-specific questions across 60 industries focusing on financially material economic, environmental, and social factors that are relevant to companies' success, but that are under-researched in conventional financial analysis. Every year, the CSA undergoes rigorous methodological review in order to ensure that the most current material sustainability topics, as well as emerging, long-term sustainability themes often of interest to investors are reflected, and companies are challenged on topics that lack disclosure today.

The results of the CSA are used for the annual rebalancing of the iconic Dow Jones Sustainability Indices (DJSI) and are made available to investors, researchers, and non-governmental organizations through the Bloomberg Professional platform. The results of the CSA are also used for the creation of the RobecoSAM Sustainability Yearbook, one of the most comprehensive annual publications on corporate sustainability.

Additional Resources

For more information on the CSA and a complete list of all Dow Jones Sustainability Indices constituents visit www.robecosam.com/CSA

Assessed companies can access their own results and benchmark themselves against their peers directly through the online assessment portal.

Contact

RobecoSAM AG
Josefstrasse 218
Ch-8005 Zürich Switzerland
Tel +41 44 653 10 10
assessments@robecosam.com

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