#### UnitedHealth Group Inc

HEA Health Care Providers & Services



# Member of DJSI World, DJSI North America

# **Company Information**

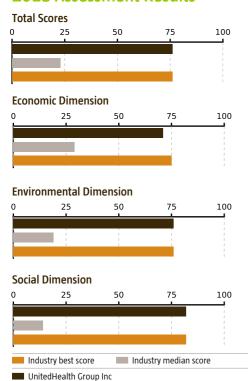
Country: United States

Index market cap\*: 243,340

\*USD millions

Source: S&P Global BMI, 31 July 2018

#### **2018 Assessment Results**



Industry Overview	Maximum Score	Median Score
Total	76	23
Economic Dimension	75	29
Environmental Dimension	76	19
Social Dimension	82	14

DJSI World	Maximum Score	Median Score
Total	76	 55
Economic Dimension	75	60
Environmental Dimension	76	56
Social Dimension	82	53

UnitedHealth Group Inc leads the Health Care Providers & Services industry in RobecoSAM's Corporate Sustainability Assessment based on its Total Sustainability Score in 2018. This report provides a broad overview of the performance of the Health Care Providers & Services industry and the relative positioning of UnitedHealth Group Inc at the dimension and criteria level.

# **Industry Drivers**

The health care providers and services industry includes managed care insurers, distributors, hospitals, and clinics. Trends such as aging populations and the increasing prevalence of chronic diseases are key factors affecting this industry. Rising health care costs and the growing divide in health care access among population groups in many low and middle income countries are major societal challenges. Leading companies play an active role in the search for cost-effective, sustainable health care systems by engaging with stakeholders including government payers, employers, providers and patients. As the industry moves towards more patient-centric care, companies should focus on quality over quantity of care, cost-effective health outcomes over expensive treatments, early intervention and prevention over late-stage treatment and ongoing disease management rather than isolated, disconnected, episodic care. This will in turn lead to an increase in the importance of customer-oriented services, integrative care, and strategic alliances across traditional business boundaries.

# **Company Performance**

RobecoSAM has selected the most relevant criteria in each sustainability dimension based on their weight in the assessment and their current or expected significance for the industry. The spider chart below visualizes the performance of the industry leader against the best score achieved in each criterion and the median industry score.





#### **Corporate Sustainability Assessment**

The RobecoSAM Corporate Sustainability Assessment (CSA) is a comprehensive annual evaluation of companies' sustainability practices and performance. Every March, RobecoSAM extends invitations to over 3,500 of the largest, listed companies globally to participate in the assessment by completing an in-depth questionnaire. Assessment results are published in September, following the analysis of companies' submissions complemented by additional research performed by RobecoSAM.

RobecoSAM's CSA is one of the longest standing ESG rating methodologies worldwide, dating back to 1999. The CSA assesses companies on the basis of 80 – 120 industry-specific questions across 60 industries focusing on financially material economic, environmental, and social factors that are relevant to companies' success, but that are under-researched in conventional financial analysis. Every year, the CSA undergoes rigorous methodological review in order to ensure that the most current material sustainability topics, as well as emerging, long-term sustainability themes often of interest to investors are reflected, and companies are challenged on topics that lack disclosure today.

The results of the CSA are used for the annual rebalancing of the iconic Dow Jones Sustainability Indices (DJSI) and are made available to investors, researchers, and non-governmental organizations through the Bloomberg Professional platform. The results of the CSA are also used for the creation of the RobecoSAM Sustainability Yearbook, one of the most comprehensive annual publications on corporate sustainability.

#### **Additional Resources**

For more information on the CSA and a complete list of all Dow Jones Sustainability Indices constituents visit <a href="https://www.robecosam.com/CSA">www.robecosam.com/CSA</a>

Assessed companies can access their own results and benchmark themselves against their peers directly through the online assessment portal.

#### Contact

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